

| Module Name           | Description   | In Scope  | Out of Scope   | Required Modules   |
|-----------------------|---|---|--|--|
| Associative Dimension | This module provides mechanisms for the association of elements for which a dimension is calculated with the presentation of this dimension and the dimension value.  | <ul style="list-style-type: none"> <li>- the structures for representing associations between dimensions or draughting callouts and their respective target product shape geometry or annotation.</li> </ul>  | <ul style="list-style-type: none"> <li>- the association between computer-recognizable limit dimensions and shape geometry or annotation</li> <li>- the association between geometric tolerances and related geometric elements</li> </ul> | <ul style="list-style-type: none"> <li>- Annotation elements</li> <li>- Draughting annotation</li> </ul> |
| Annotation Elements   | This module contains application objects used for the creation of annotation without a specific meaning in the context of a drawing. It also includes application objects related to annotation appearance. | <ul style="list-style-type: none"> <li>- the presentation of non-shape product data depicted by two-dimensional or planar three-dimensional annotation;</li> <li>- the structures for representing the presentation characteristics of annotation;</li> <li>- the structures for representing subfigures and symbols;</li> <li>- the structures for representing externally defined symbols and presentation characteristics;</li> <li>- pre-defined symbols and presentation characteristics.</li> </ul> | <ul style="list-style-type: none"> <li>- annotation that presents a dimension or draughting callout.</li> </ul>  | <ul style="list-style-type: none"> <li>- Colour</li> <li>- Curve appearance</li> </ul>                   |
| Draughting Annotation | This module contains application objects used for the creation of annotation that has a specific meaning within the scope of draughting.  | <ul style="list-style-type: none"> <li>- the structures for representing single or composite dimensions;</li> <li>- the structures for representing structured or unstructured dimensions;</li> <li>- the structures for representing draughting callouts that may be directed by means of leaders, projection curves, or dimension curves.</li> </ul>  | <ul style="list-style-type: none"> <li>- annotation that is not used in the presentation a dimension or draughting callout.</li> </ul>   | <ul style="list-style-type: none"> <li>- Annotation elements</li> </ul>                                  |

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| Draughting shape model | This module contains the application objects which allow for the association of annotation elements with shape models. It also provides mechanisms for structuring such associations in terms of sub-models. | <ul style="list-style-type: none"> <li>- the structures for representing the product shape and planar annotation defined within the same coordinate space;</li> <li>- the structures for identifying shape models that are constituents of another draughting shape model</li> </ul>   | <ul style="list-style-type: none"> <li>- any specifics on classes of draughting shape models used to represent product shape</li> <li>- support for non-planar annotation defined within the same coordinate space as a shape model</li> <li>- the presentation of the draughting shape model</li> <li>- the association between elements of the shape model with annotation defined within the same coordinate space</li> </ul>     | - Annotation elements   |
| Drawing structure      | This module contains information on the hierarchical organization of drawings  | <ul style="list-style-type: none"> <li>- the structures for representing a drawing that depicts any phase of design;</li> <li>- the structures for representing individual drawing revisions;</li> <li>- the hierarchical structure of drawings, drawing sheets, and views of the draughting shape model;</li> <li>- the exchange of drawing history;</li> </ul> | <ul style="list-style-type: none"> <li>- the administrative data used for the purpose of drawing management;</li> <li>- the administrative data identifying the product versions being documented by the drawing.</li> <li>- the structures for representing drawings that are not related to a product;</li> <li>- the exchange of data used exclusively for the creation of paper or hard copy versions of the drawing;</li> </ul> | <ul style="list-style-type: none"> <li>- Annotation elements</li> <li>- Product identification</li> </ul> |
| Model viewing          | This module represents the information necessary to map a draughting shape model onto a view.  | <ul style="list-style-type: none"> <li>- the specification of the orientation and scale associated with a view</li> <li>- the structures for association of elements to be presented</li> </ul>  | - definition of the area on a drawing for model projection   | Appearance assignment   |
| Colour                 | It provides mechanisms for the specification of predefined, user defined and externally  | The definition of RGB colour as well as reference to externally  | All things which are not involved in the complete  | None  |

|                              |   |  |   |  |
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|                              | defined colours.  | defined colours and predefined colours.  | specification of colour.  |  |
| Surface appearance wireframe | This module represents information for the wireframe-like presentation of surfaces  | <ul style="list-style-type: none"> <li>- the assignment of visual attributes to curves belonging to surfaces;</li> <li>- the selection of specific curve types for wireframe-like presentation of surfaces.</li> </ul> | <ul style="list-style-type: none"> <li>- realistic presentation of surfaces</li> <li>- scientific visualization</li> </ul>      | - Curve appearance   |
| Surface appearance rendering | This module represents information for the realistic presentation of surfaces   | - the assignment of visual attributes to surfaces enabling realistic presentation  | <ul style="list-style-type: none"> <li>- wireframe-like presentation of surfaces</li> <li>- scientific visualization</li> </ul> | <ul style="list-style-type: none"> <li>- Colours</li> <li>- Annotation Elements</li> </ul>   |
| Curve appearance             | This module specifies the application module for associating curves with appearance characteristics.                          | The association of appearance information to point, curves and vectors.  | All things which are not involved in the complete specification of curve appearance.  | <ul style="list-style-type: none"> <li>- Colour</li> <li>- Annotation Elements</li> </ul>  |
| Appearance assignment        | This module provides the mechanism for the assignment of visual attributes to shape models, geometric elements and annotation | - the association of visual attributes with shape models, geometric elements and annotation  | - the definition of views on which shape models, geometric elements or annotation are presented                                 | <ul style="list-style-type: none"> <li>- draughting shape model</li> <li>- curve appearance</li> <li>- surface appearance wireframe</li> <li>- surface appearance rendering</li> </ul> |

Module Catalogue entries for proposed PDM schema modules

| Name                         | Description  | In Scope  | Out of Scope   | Required Modules  |
|------------------------------|--|---|--|---|
| Authorization                | This module contains the constructs to represent basic information resulting from the release and approval processes. This includes application objects necessary to indicate the acceptance, on a specific date, at a particular level of status, by a group of people having roles that allow them to grant the authorization. | Data necessary to track the approval of a design, a configuration control aspect (e.g. a version) of a product, work requests, and work directives.   | Business data for the management of workflow related to the approval process.  | Date, Date Time, Organization, Person Organization, Product Identification.   |
| PDM Authorization Assignment | This module provides the capability to associate an authorization with product data.   | Authorization of product versions, the relationship between these versions, and different views of these versions relevant for a particular life cycle stage and application domain.<br>Authorization of work requests and work directives. | Authorization of products independent of version. Authorization of projects, contracts, or security classifications. | Authorization, Product Identification, Product Change Management.   |
| Date                         | This module supports the specification of a calendar date.   | Calendar Dates.   | Ordinal Dates or date formats other than a calendar date.  |   |
| PDM Date Assignment          | This module provides the capability to associate a date with product data.   | Association of a date to products, to the assignment of Organizations (with optional person) to product data, and to work requests and work directives.   |  | Date, PDM Organization Assignment, PDM Person Organization Assignment, Product Identification, Product Change Management. |

| Name                               | Description   | In Scope  | Out of Scope  | Required Modules   |
|------------------------------------|---|---|---|--|
| Date Time                          | This module supports the specification of a date and an associated time of day.                                       | Calendar Dates.<br>Local time specification together with a universal time offset from GMT.   | Ordinal Dates or date formats other than a calendar date.<br>Specification of a time independent of a date.     | Date.  |
| PDM Date Time Assignment           | This module provides the capability to associate a date time with product data.                                       | Association of a date with an associated time specification to products, to the assignment of Organizations (with optional person) to product data, and to work requests and work directives. | Association of a time independent of a date to product data.  | Date Time, PDM Organization Assignment, PDM Person Organization Assignment, Product Identification, Product Change Management. |
| Organization                       | This module supports the identification of an organization.   | Organizational entities that are formally recognized, such as companies or countries.   | Ad hoc organizations, such as project teams, meetings, or informal groups.                                      |  |
| PDM Organization Assignment        | This module provides the capability to associate an organization with product data.                                   | Association of an organization to products, to files, to the assignment of alias identification to product data, to contracts, and to work requests and work directives.                      |   | Organization, Product Identification, Product Change Management, Contract, PDM Alias Assignment, Document Management.          |
| Person Organization                | This module supports the identification of an organization and a person in a specified role within that organization. | Identification of an individual human being.  | Identification of a person independent of an organization.<br>Identification of fictitious person or character. | Organization   |
| PDM Person Organization Assignment | This module provides the capability to associate an organization and a person in a specified role within that         | Association of an organization with a specified person to products, to files, and   |   | Person Organization, Product Identification, Product Change Management, Document   |

| Name                                   | Description   | In Scope   | Out of Scope  | Required Modules  |
|--|---|--|---|---|
|  | organization to product data.   | work requests and work directives.   |   | Management.   |
| Project Identification                 | This module supports the identification of an organizational project, having a time limit, a defined goal, budget, and resources.                     |  | A project not related to any organization.  | Organization.   |
| PDM Project Assignment                 | This module provides the capability to associate a project with product data.   | The association of a project with dates (and optional times) representing actual and planned start and end dates. The association of a project with a product concept. | Association of a project directly to product identification.                          | Project Identification, Date, Date Time, End Item Identification. |
| Security Classification                | This module supports the identification of the level of confidentiality that is required in order to protect product data against unauthorized usage. | Identification of the security classification of a product, a part as a component in an assembly, or a file.   | Identification of a security classification without a specified security level.       |   |
| PDM Security Classification Assignment | This module provides the capability to associate a security classification with product data.   | Association of security classification with product versions, views on product versions, the use of a component in an assembly, or a file.                             | Association of security classification to organizations or projects.                  | Product Identification, Product Structure, Document Management    |
| Certification                          | This module supports the identification of a level of endorsement that is recognized and documented by some certification body.                       | Certification of a supplied part relationship.   |   |   |
| PDM Certification Assignment           | This module provides the capability to assign a certification to a supplied part  |  | Certification of relationships between products that do not represent a supplied part | Certification, Product Structure                                  |

| Name                    | Description   | In Scope  | Out of Scope  | Required Modules  |
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|                         | relationship.   |   | relationship. |   |
| Contract                | This module supports the identification of a binding agreement concerning the design of products.                                 |   |               |   |
| PDM Contract Assignment | This module provides the capability to associate a contract to product data.  |   |               | Contract, Product Identification  |
| Document Management     | This module provides the capability to identify and configuration control documents and files.                                    | Identification of a logical document, a version of the logical document, a (possibly multiple alternative) representation of a version, and a (possibly multiple) files, either digital or paper. |               | Product Identification  |
| Document Properties     | This module provides the capability to identify specific properties of a particular document representation or a particular file. | Properties related to the document content, format, creation, source, and file_size.  |               | Document Management, Measures and Units   |
| PDM Document Assignment | This module provides the capability to associate a document with product data.  | Association of a document, version, or file to a product definition, a relationship between product versions or definitions, or a specified aspect (feature) of a product.                        |               | Document Management, Product Identification, Product Structure, Product Properties. |
| End Item Identification | This module contains information about the different products that are sold by an organization to it's customers.                 |   |               |   |

| Name                                    | Description  | In Scope  | Out of Scope   | Required Modules  |
|---|--|---|--|---|
| Configuration Effectivity               | This module contains information about the planned usage of components in a product structure model.   |   |  | End Item Identification, Product Identification, Date Time.   |
| Dated Effectivity Period                | This module contains constructs for the identification of the valid use of an aspect of product data tracked by date.  | Dated effectivity period within the context of a specified organization.  | Identification of the valid use of an aspect of product data tracked by lot or by a serial number sequence. Dated effectivity period not in the context of a specified organization. | Organization, Date Time.  |
| PDM Dated Effectivity Period Assignment | This module provides the capability to associate a dated effectivity period with product data.   |   |  | Dated Effectivity Period, Product Identification, Document Management, Security Classification.                     |
| Alias Identification                    | This module supports the association of an object with an additional identifier that is used to identify the object of interest in a different context, either in another Organization , or in some other context. | Alias identification of a product definition, an approval status, a file, an organization, security classification level. | Alias identification of people, dates, and projects.   | Product Identification, Organization  |
| PDM Alias Identification Assignment     | This module provides the capability to associate an alias identification with product data.  |   |  | Alias Identification, Product Identification, Approval, Document Management, Organization, Security Classification. |
| Version Identification                  | This module supports the association of a version identifier.  | Association of a version identifier with a file, either digital or hardcopy.  | Association of a version identifier to product identification. Association of a version identifier to a logical document, a document version,  |   |



| Name                                  | Description   | In Scope   | Out of Scope  | Required Modules                            |
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|                                       |   |  | or a document representation.   |   |
| PDM Version Identification Assignment | This module provides the capability to associate a version identification with product data.                      |  |   | Version Identification, Document Management |
| Product Identification                | This module provides the constructs to identify products.   | Identification of a product, a product version, and a product definition.<br>Identification of the specific classification of products representing product type.      | General classification of products according to some identified classification system.  |   |
| Product Properties                    | This module provides the capability to associate specific properties with product data.                           | Product cost, weight , and mass.   |   | Product Identification, Measures and Units  |
| Product Structure                     | This module supports the specification of assembly structure relationships between product.                       | Next assembly relationships and make from relationships.   |   | Product Identification                      |
| External Representations              | This module provides the constructs necessary to represent an externally defined shape representation.            | Externally defined shape representations containing explicit information about the transformation and orientation required for Digital Mock Up application.            | Externally defined shape representations containing explicit geometry.  | Product Identification, Measures and Units  |
| Product Change Management             | This module contains the constructs required to represent information related to product release and change data. | Work request and work order documentation.<br>Data that is used in, or results from, the analysis or test of a design which is used as evidence for consideration of a | Data that is used in, or results from, the analysis or test of a design that is not used as evidence for consideration of a change to a design. | Product Identification.                     |

| Name               | Description  | In Scope                            | Out of Scope                               | Required Modules |
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|                    |  | change to a design.                 |  |                  |
| Measures and Units | This module contains the constructs required to represent measures and their associated units. | Part 41 defined measures and units. | Measures and units not defined in Part 41. |                  |

#### Questions/Issues

1. In a management resources type module, where there is basically an assignment of something (e.g. certification) to a variety of things, are the modules containing *all* of the other things required modules? - maybe not since a vendor may choose to implement approval, for example, as it applies to the set of modules he/she has already implemented - this set may be a subset of all the things that approvals may be applied to - isn't it ok to apply approval to a subset of the "required" modules? Are these really required in this case? This is different from, say product classification, where it makes no sense without a required product identification module (which in this case is truly required)?